

Q4 2025

October-December

raileare

Railcare Group AB (publ)



Our business

WE OFFER

Contracting

Vacuum, ballast replacement
snow removal and relining

Transports

Freight-, contracting- and
special transports, stand-by
locomotives

Technology

Development, service and
maintenance, life extension,
engine conversion, systems
and technology

OUR MARKET

Railway **maintenance** in focus
due to heavy neglect

Transports will increase by
50% by 2040

Towards a **climate
neutral** infrastructure
and transports

A uniform rail network
in the EU

Increased defence readiness



Highlights

- Railcare acquires radio control technology for locomotives
- The Swedish Transport Administration exercises option year for standby locomotives, worth SEK 45 million.

Interim Report Oct-Dec

FOURTH QUARTER

Net sales, SEK million

170.1 (157.0)

Operating profit, EBIT, SEK million

14.9 (13.7)

Operating margin, %

8.8 (8.8)

FULL YEAR 2025

Net sales, SEK million

667.6 (635.3)

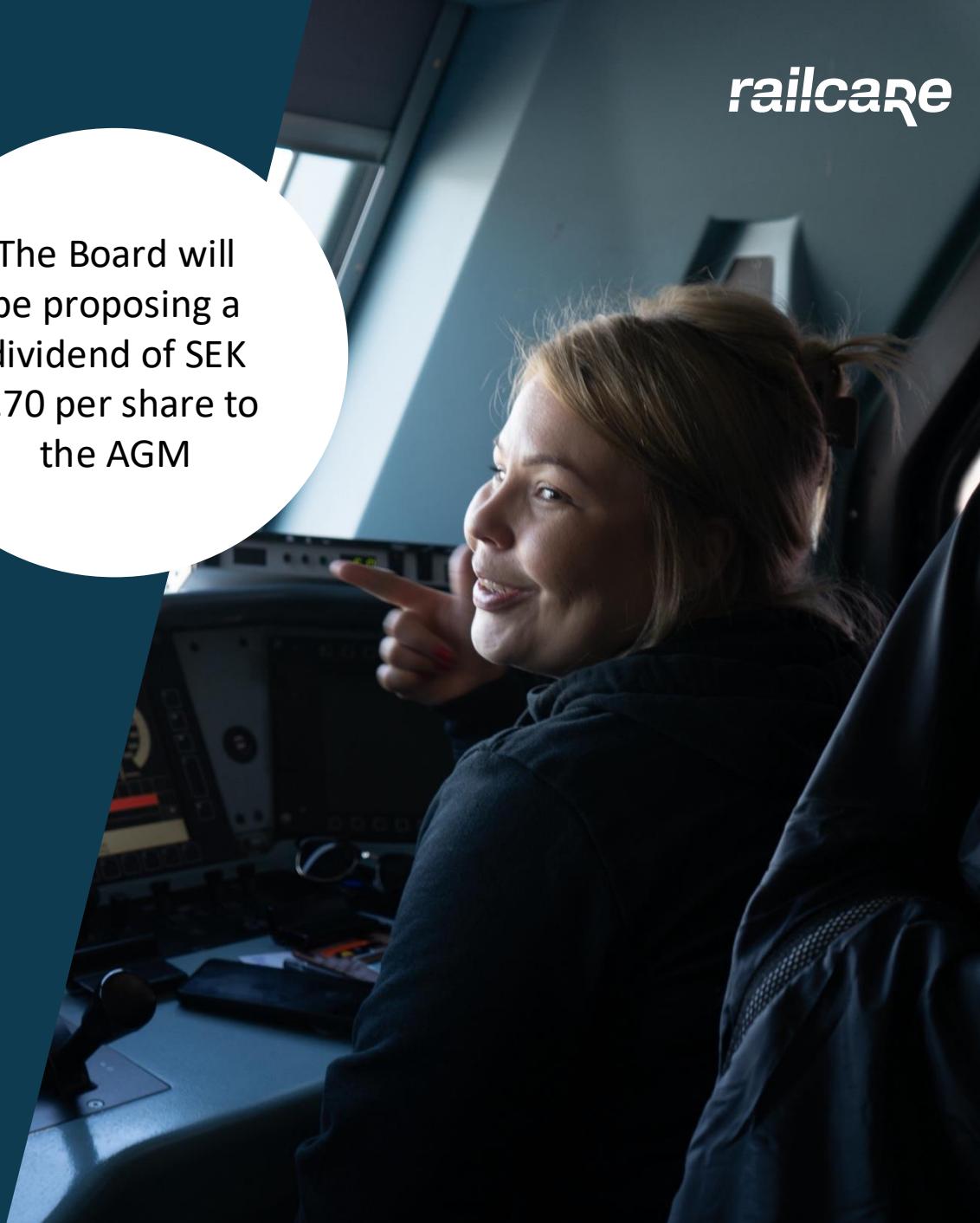
Operating profit, EBIT, SEK million

67.6 (66.3)

Operating margin, %

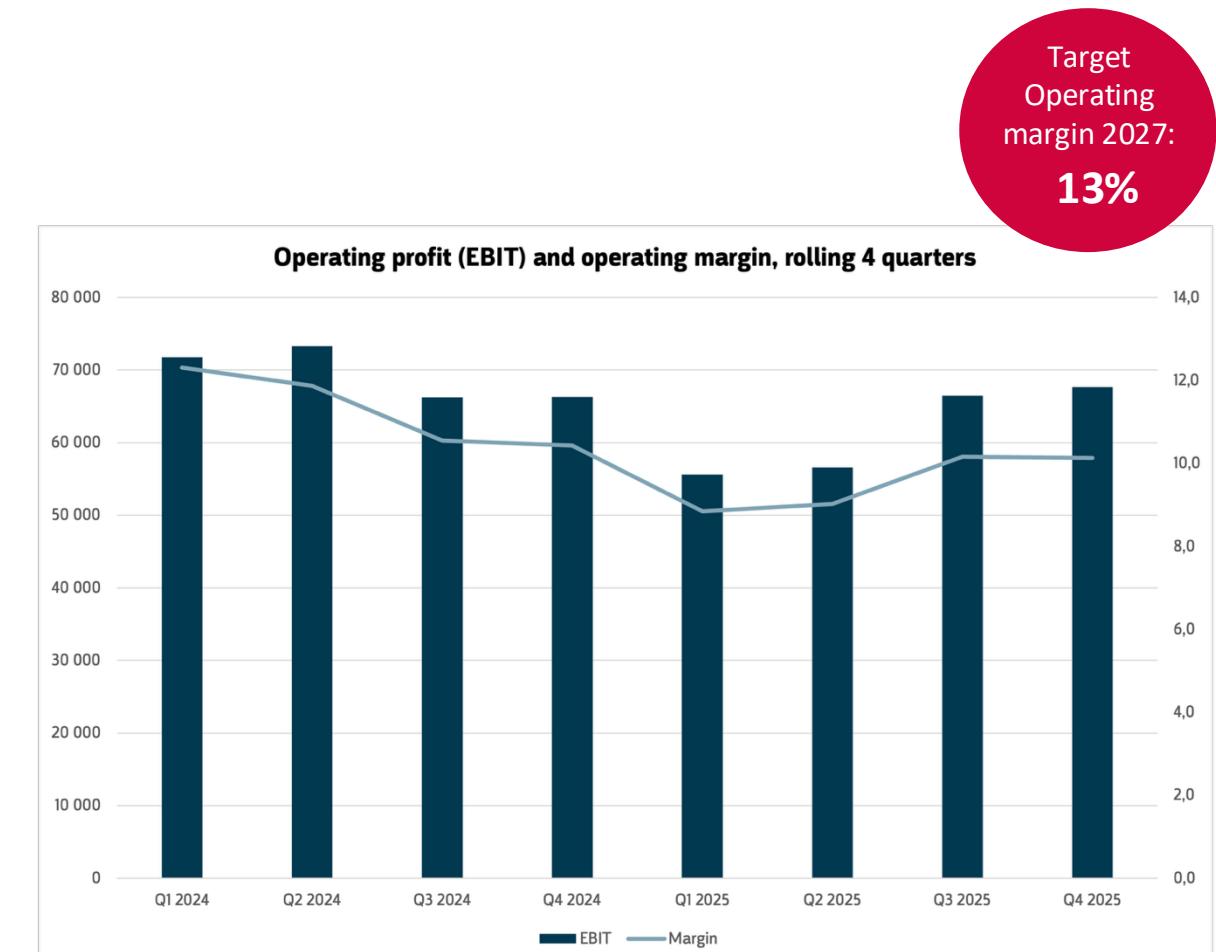
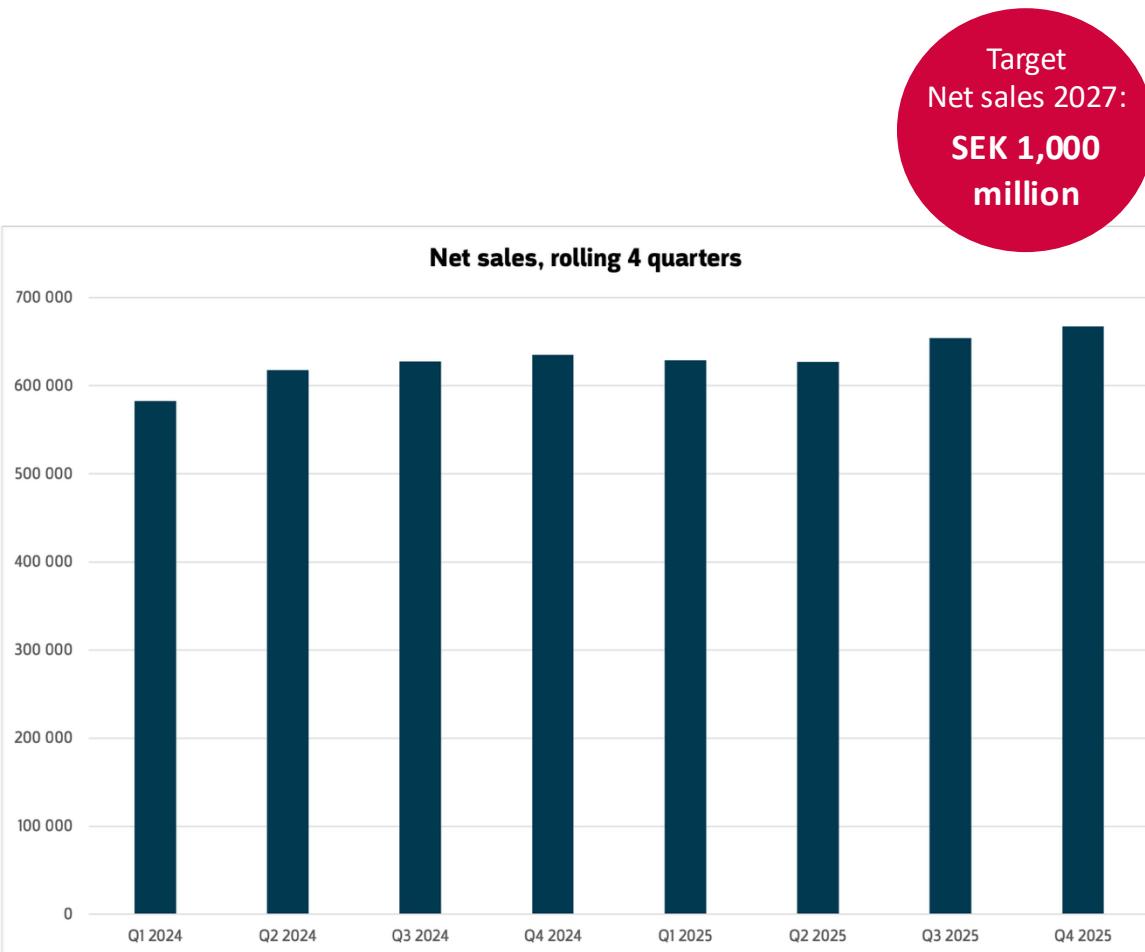
10.1 (10.4)

The Board will
be proposing a
dividend of SEK
0.70 per share to
the AGM



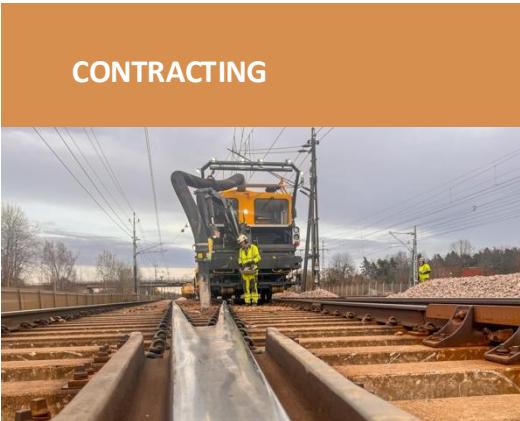
SUMMARY

Financial development



SEGMENTS Q4 2025

Financial development



CONTRACTING

Net sales, SEK million

64.4 (73.9)

Operating profit, EBIT, SEK million

1.3 (6.6)

Operating margin, %

2.0 (9.0)



TRANSPORT

Net sales, SEK million

94.5 (77.3)

Operating profit, EBIT, SEK million

12.6 (4.6)

Operating margin, %

13.4 (5.9)



TECHNOLOGY

Net sales, SEK million

28.6 (29.5)

Operating profit, EBIT, SEK million

1.5 (1.2)

Operating margin, %

5.4 (3.9)

Looking ahead

- Railcare has decided to wind down its operational activities in the United Kingdom.
- Continued focus on sales - through new construction, life extension projects, and ongoing maintenance.
- Transport operations continue to grow, and to meet our 2027 targets, new transport contracts will be essential.

Thank you!

More information - www.railcare.se

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