

# Q4 2025

October-December

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***railcare***

Railcare Group AB (publ)





# Our business

## WE OFFER

### Contracting

Vacuum, ballast replacement  
snow removal and relining

### Transports

Freight-, contracting- and  
special transports, stand-by  
locomotives

### Technology

Development, service and  
maintenance, life extension,  
engine conversion, systems  
and technology

## OUR MARKET

Railway **maintenance** in focus  
due to heavy neglect

Transports will increase by  
**50% by 2040**

Towards a **climate  
neutral** infrastructure  
and transports

**A uniform** rail network  
in the EU

Increased **defence readiness**





# Highlights

- Railcare acquires radio control technology for locomotives
- The Swedish Transport Administration exercises option year for standby locomotives, worth SEK 45 million.

## SUMMARY

# Interim Report Oct-Dec

## FOURTH QUARTER

Net sales, SEK million**170.1** (157.0)Operating profit, EBIT, SEK million**14.9** (13.7)Operating margin, %**8.8** (8.8)

## FULL YEAR 2025

Net sales, SEK million**667.6** (635.3)Operating profit, EBIT, SEK million**67.6** (66.3)Operating margin, %**10.1** (10.4)

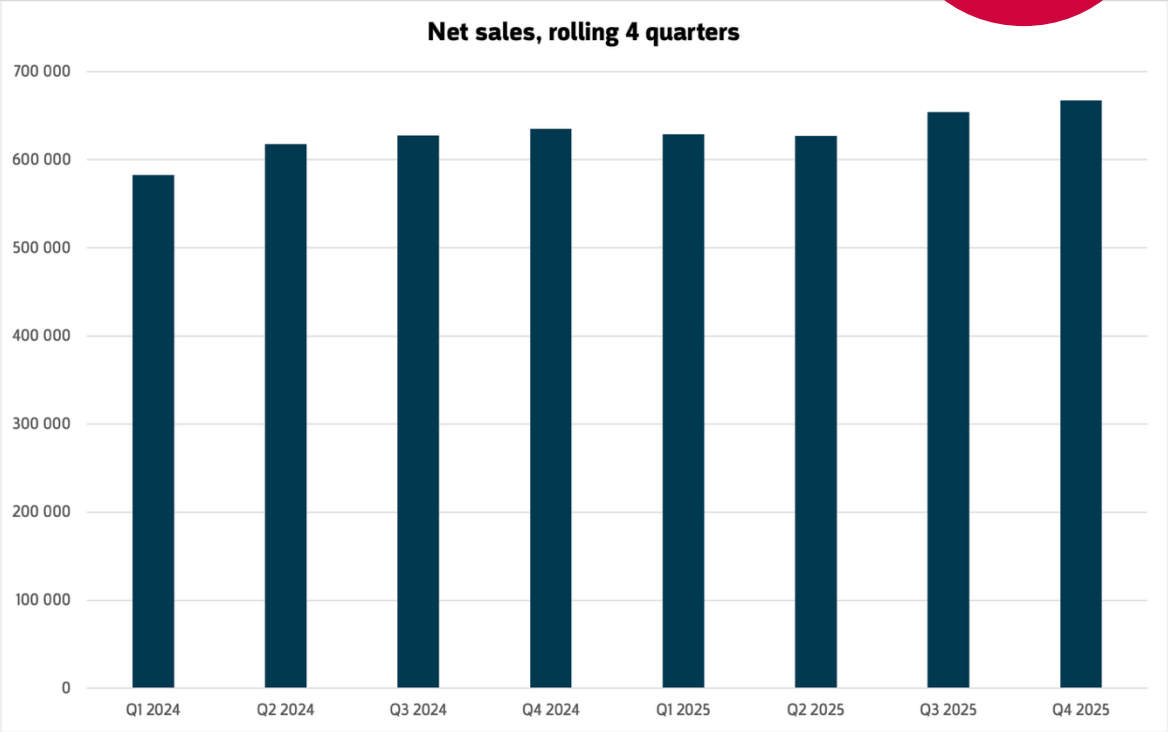
The Board will  
be proposing a  
dividend of SEK  
0.70 per share to  
the AGM



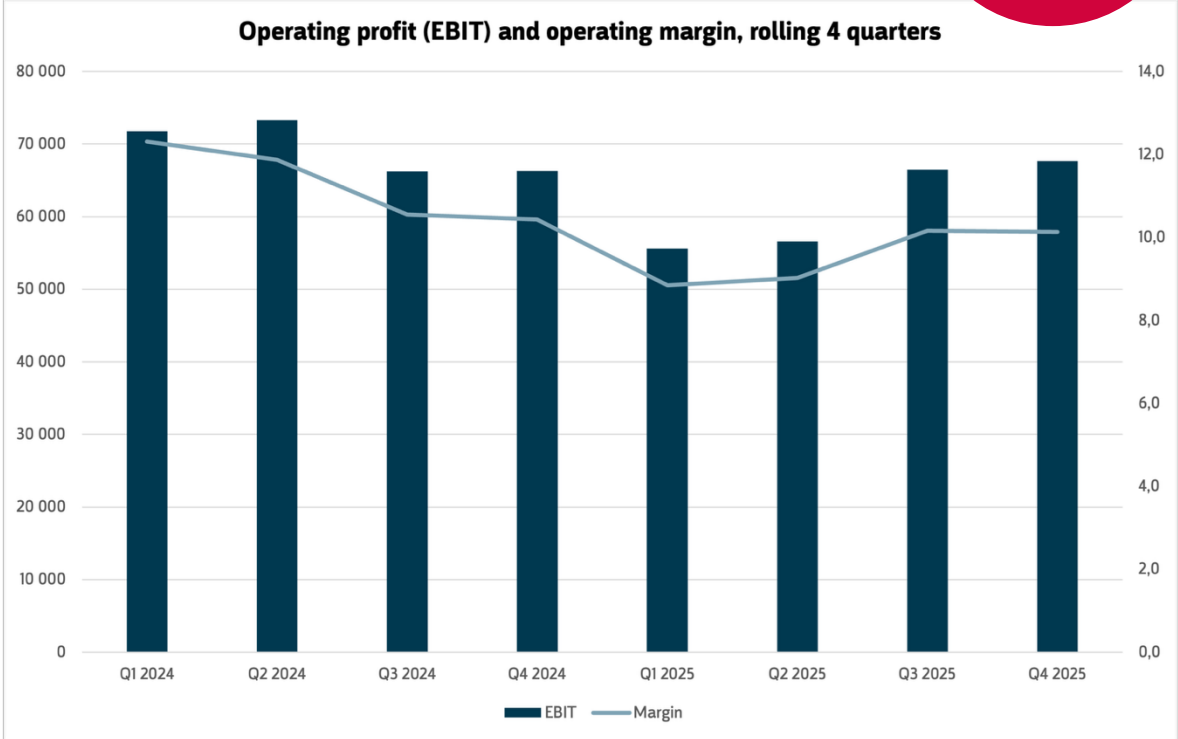
SUMMARY

# Financial development

Target  
Net sales 2027:  
**SEK 1,000  
million**



Target  
Operating  
margin 2027:  
**13%**





SEGMENTS Q4 2025

# Financial development

## CONTRACTING



Net sales, SEK million

**64.4** (73.9)

Operating profit, EBIT, SEK million

**1.3** (6.6)

Operating margin, %

**2.0** (9.0)

## TRANSPORT



Net sales, SEK million

**94.5** (77.3)

Operating profit, EBIT, SEK million

**12.6** (4.6)

Operating margin, %

**13.4** (5.9)

## TECHNOLOGY



Net sales, SEK million

**28.6** (29.5)

Operating profit, EBIT, SEK million

**1.5** (1.2)

Operating margin, %

**5.4** (3.9)

# Looking ahead

- Railcare has decided to wind down its operational activities in the United Kingdom.
- Continued focus on sales - through new construction, life extension projects, and ongoing maintenance.
- Transport operations continue to grow, and to meet our 2027 targets, new transport contracts will be essential.



**Thank you!**  
More information - [www.railcare.se](http://www.railcare.se)

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