

# Q4 2024

January-December

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***railcare***

Railcare Group AB (publ)





# Our business

## WE OFFER

### Contracting

Vacuum, ballast replacement  
snow removal and relining

### Transports

Freight-, contracting- and  
special transports, stand-by  
locomotives

### Machines and Technology

Development, service and  
maintenance, life extension,  
engine conversion, systems  
and technology

## OUR MARKET

Transports will increase by  
**50% by 2040**

Railway **maintenance** in focus  
due to heavy neglect

Towards a **climate  
neutral** infrastructure  
and transports

**A uniform** rail network  
in the EU

Increased **defence readiness**

# Highlights

- Railcare has signed a 5-year agreement with LKAB Malmtrafik
- Railcare awarded a snow clearance contract with the Swedish Transport Administration worth SEK 355 million
- Railcare enables future investments in Långsele



## SUMMARY

# Interim Report Oct-Dec

## FOURTH QUARTER

Net sales, SEK million**157.0** (149,3)Operating profit, EBIT, SEK million**13.7** (13.7)Operating margin, %**8.8** (9.2)

## FULL YEAR 2024

Net sales, SEK million**635.3** (564.2)Operating profit, EBIT, SEK million**66.3** (70.3)Operating margin, %**10.4** (12.5)

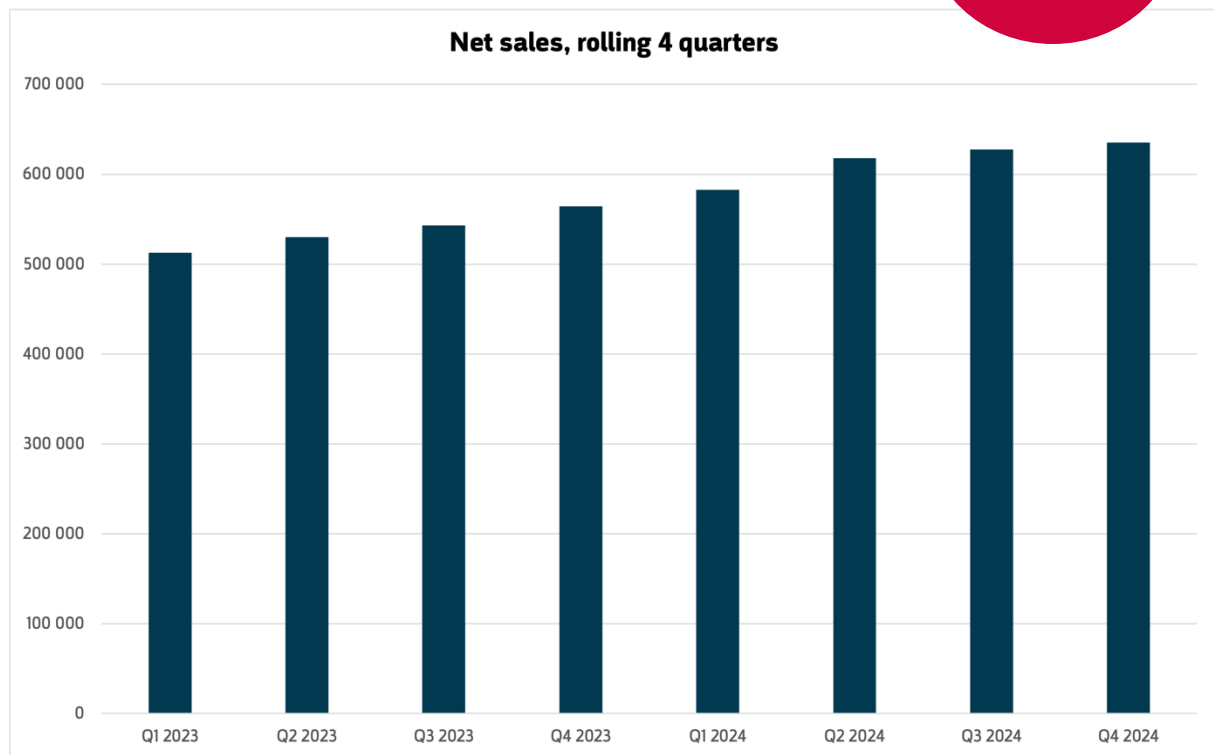
The Board will be proposing a dividend of SEK 0.70 per share to the AGM



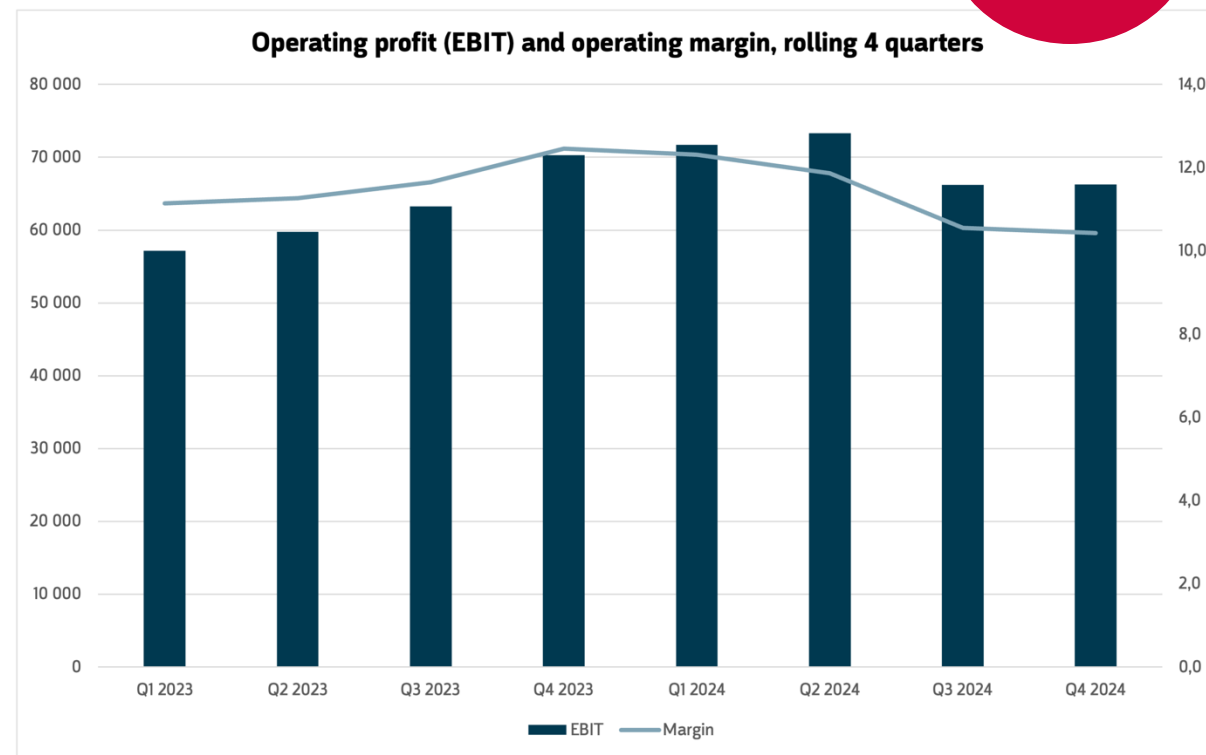
SUMMARY

# Financial development

Target  
Net sales 2027:  
**SEK 1,000  
million**




Target  
Operating margin 2027:  
**13%**



SEGMENTS Q4 2024

# Financial development

**CONTRACTING SWEDEN**




Net sales, SEK million  
**72.1** (59.7)

Operating profit, EBIT, SEK million  
**9.4** (6.7)

Operating margin, %  
**13.0** (11.2)

**CONTRACTING ABROAD**




Net sales, SEK million  
**5.1** (8.4)

Operating profit, EBIT, SEK million  
**-2.7** (-1.8)

Operating margin, %  
**-53.5** (-20.8)

**TRANSPORT SCANDINAVIA**




Net sales, SEK million  
**89.9** (91.8)

Operating profit, EBIT, SEK million  
**5.8** (14.5)

Operating margin, %  
**6.5** (15.8)

**MACHINES & TECHNOLOGY**



Net sales, SEK million  
**14.5** (20.8)

Operating profit, EBIT, SEK million  
**-0.1** (-2.0)

Operating margin, %  
**-0.9** (-9.7)

# Looking ahead

- New long-term contracts provide solid foundation for continued growth.
- Four additional locomotives on standby will be established in 2025.
- Continued focus on machine sales and our expertise in battery technology.



**Thank you!**  
More information - [www.railcare.se](http://www.railcare.se)

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