Q3 2026

July - September

Railcare Group AB (publ)



Our business

WE OFFER

Contracting
Vacuum, ballast replacement snow removal and relining

Transports
Freight-, contracting- and special transports, stand-by locomotives

Technology
Development, service and maintenance, life extension, engine conversion, systems and technology

OUR MARKET

Railway **maintenance** in focus due to heavy neglect

Transports will increase by **50% by 2040**

Towards a **climate neutral** infrastructure and transports

A uniform rail network in the EU

Increased **defence readiness**





Highlights

- Railcare deliver the strongest quarter ever!
- Updated financial targets. The new target is to achieve an average annual EBIT growth of at least 10% over a business cycle.

SUMMARY

Interim Report Jul-Sep

THIRD QUARTER

Net sales, SEK million

229.6 (196.3)

Operating profit, EBIT, SEK million

39.6 (30.2)

Operating margin, %

17.3 (15.4)

JAN-SEP

Net sales, SEK million

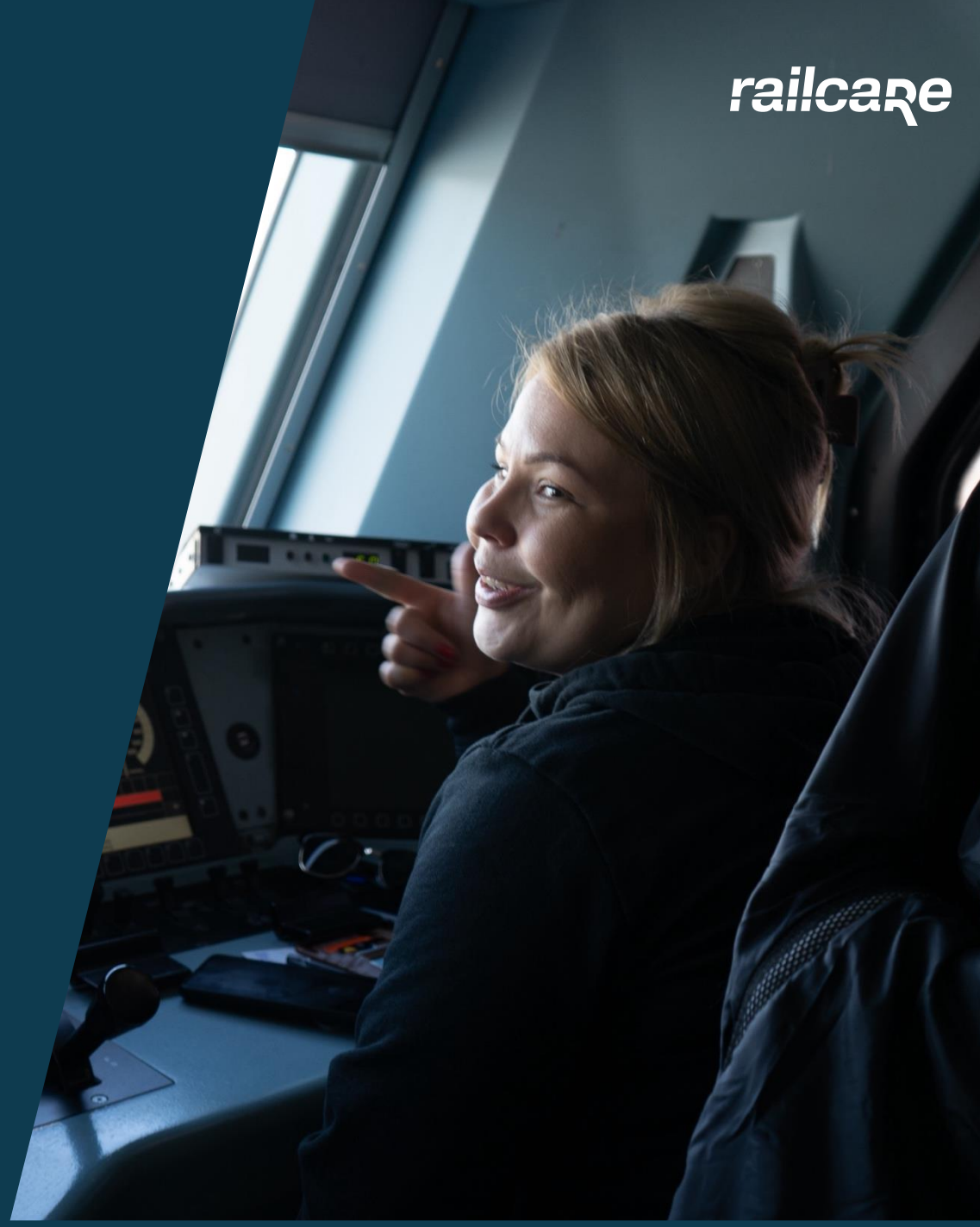
573.9 (497.4)

Operating profit, EBIT, SEK million

79.6 (52.7)

Operating margin, %

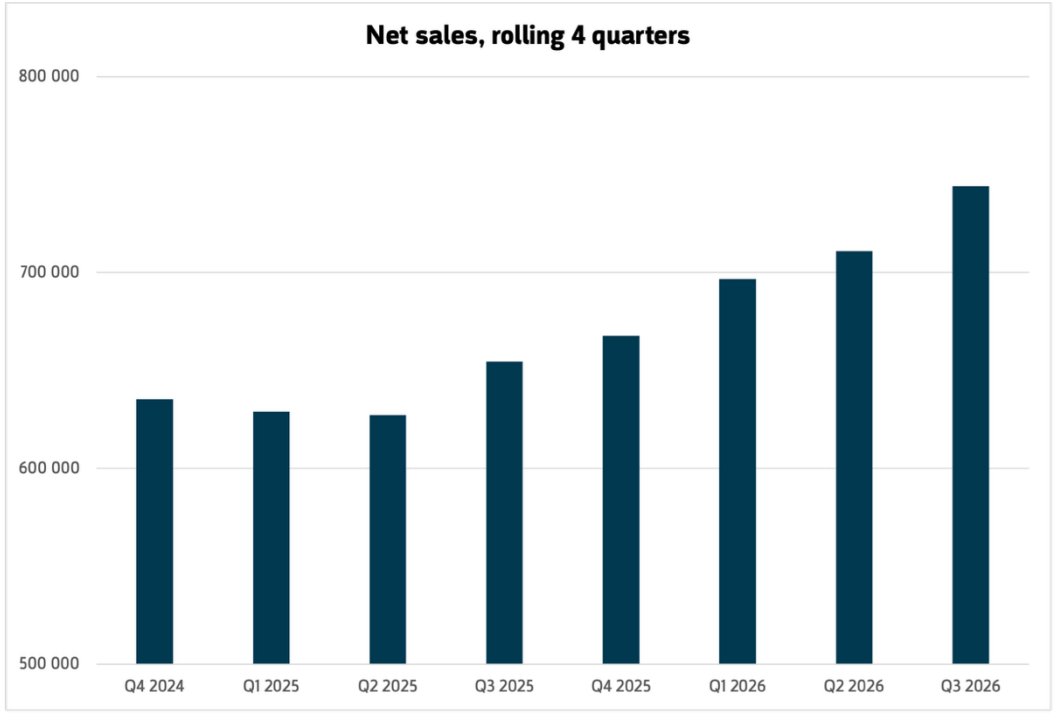
13.9 (10.6)

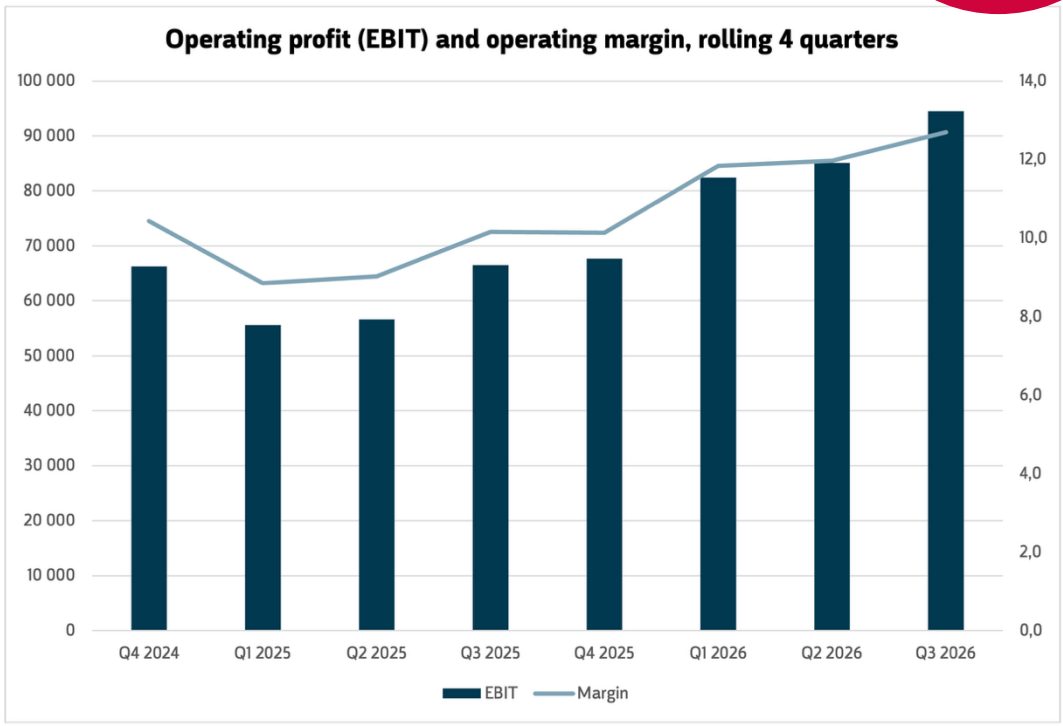


SUMMARY

Financial development

Target
EBIT growth:
10%
over a business cycle





SEGMENTS Q3 2026

Financial development

CONTRACTING



Net sales, SEK million
56.6 (72.6)

Operating profit, EBIT, SEK million
1.4 (4.0)

Operating margin, %
2.5 (5.4)

TRANSPORT



Net sales, SEK million
133.1 (112.8)

Operating profit, EBIT, SEK million
33.0 (22.8)

Operating margin, %
24.8 (20.2)

TECHNOLOGY



Net sales, SEK million
54.3 (26.3)

Operating profit, EBIT, SEK million
3.8 (3.3)

Operating margin, %
6.9 (12.5)



Looking ahead

- Contracting will commence the snow clearance assignment in mid-November.
- The transition towards more external assignments continues, with a particular focus on Skelleftehamn.
- Efforts to secure more long-term transport assignments continue.

Thank you!

More information - www.railcare.se

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