

Q2 2026

April - June

railcare

Railcare Group AB (publ)



Our business

WE OFFER

Contracting

Vacuum, ballast replacement
snow removal and relining

Transports

Freight-, contracting- and
special transports, stand-by
locomotives

Technology

Development, service and
maintenance, life extension,
engine conversion, systems
and technology

OUR MARKET

Railway **maintenance** in focus
due to heavy neglect

Transports will increase by
50% by 2040

Towards a **climate
neutral** infrastructure
and transports

A uniform rail network
in the EU

Increased **defence
readiness**

railcare



Highlights

- Transport operations delivered a very strong performance in the quarter, supported by the successful execution of all fixed assignments and, above all, high volumes in contracting transport services.
- At the beginning of July, Railcare signed a framework agreement with Martin Bencher (Scandinavia) AB, part of the Maersk Group, for specialised rail transport services in Sweden.
- Railcare have signed a new three-year framework agreement with the Swedish Transport Administration, effective from next year.

SUMMARY

Interim Report Apr-Jun

SECOND QUARTER

Net sales, SEK million

192.3 (178.1)

Operating profit, EBIT, SEK million

20.7 (18.1)

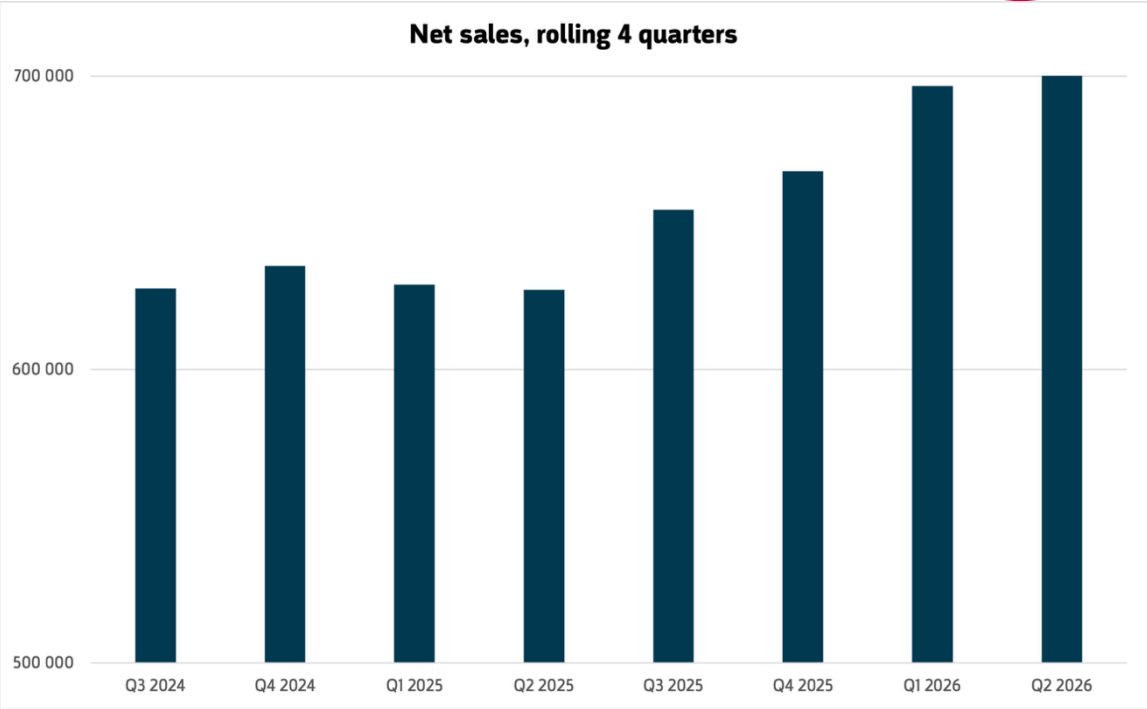
Operating margin, %

10.8 (10.2)

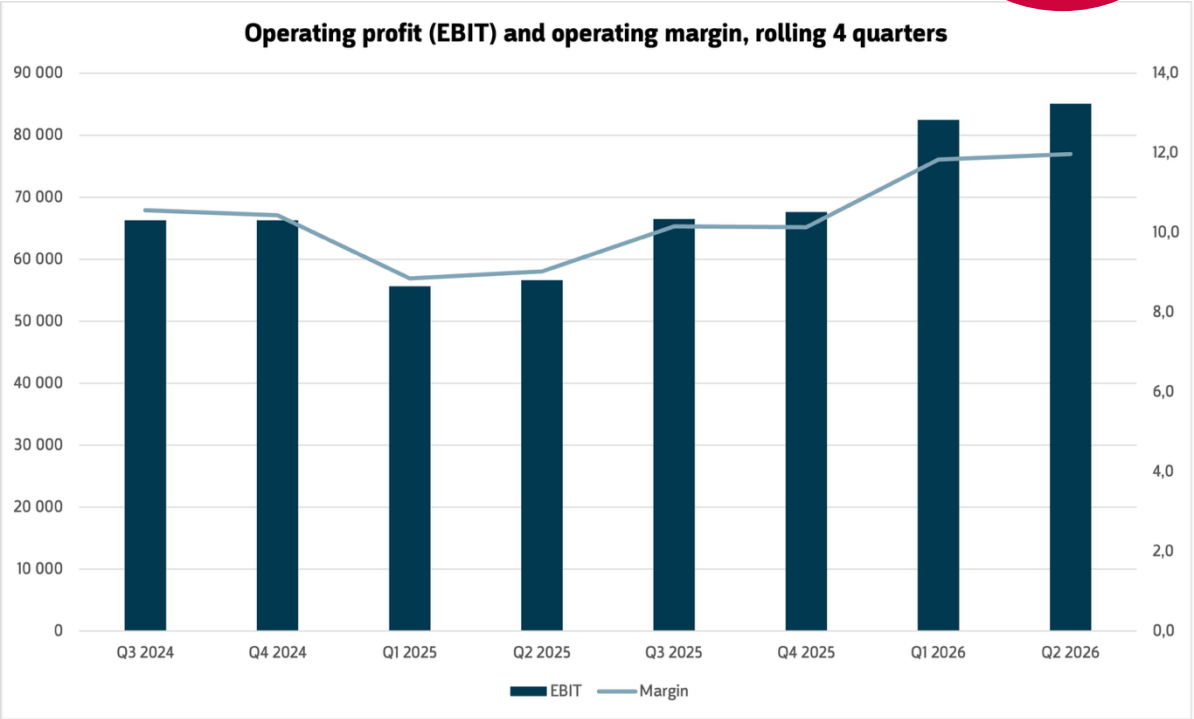
SUMMARY

Financial development

Target
Net sales 2027:
**SEK 1,000
million**



Target
Operating
margin 2027:
13%



SEGMENTS Q2 2026

Financial development

CONTRACTING



Net sales, SEK million

61.4 (68.9)

Operating profit, EBIT, SEK million

0.0 (6.0)

Operating margin, %

0.0 (8.8)

TRANSPORT



Net sales, SEK million

118.3 (95.1)

Operating profit, EBIT, SEK million

22.4 (10.3)

Operating margin, %

18.9 (10.9)

TECHNOLOGY



Net sales, SEK million

29.0 (36.7)

Operating profit, EBIT, SEK million

1.5 (2.5)

Operating margin, %

5.0 (6.9)

The left half of the slide features a photograph of a railway track. The tracks are made of steel rails and wooden sleepers, and they curve gently into the distance. The ground between the tracks is covered with gravel and some low-lying green vegetation. In the background, a line of trees is visible against a bright orange and yellow sunset sky. The sun is a bright, glowing orb on the horizon, casting a long, warm light across the scene. The overall mood is peaceful and forward-looking.

Looking ahead

- Fewer preparatory works are expected in the Contracting segment as the Swedish Transport Administration has prioritised resources for major track renewals this year.
- A higher number of track renewals will increase volumes of contracting transport services, such as ballast and sleeper transports, within the Transport segment.
- Opportunities for new transport assignments are being evaluated, with start-up periods ranging from a few months to several years.

Thank you!
More information - www.railcare.se

railcare

Railcare Group AB (publ)

