

Q2 2025

April-June

railcare

Railcare Group AB (publ)



Our business

WE OFFER

Contracting

Vacuum, ballast replacement
snow removal and relining

Transports

Freight-, contracting- and
special transports, stand-by
locomotives

Technology

Development, service and
maintenance, life extension,
engine conversion, systems
and technology

OUR MARKET

Railway **maintenance** in focus
due to heavy neglect

Transports will increase by
50% by 2040

Towards a **climate
neutral** infrastructure
and transports

A uniform rail network
in the EU

Increased **defence readiness**



Highlights

- Railcare has established new stand-by locomotives in Gävle and Ånge.

The assignment in Borlänge will be established at the end of October, and the assignment in Hallsberg will begin in January 2026.

SUMMARY

Interim Report Apr-Jun

SECOND QUARTER

Net sales, SEK million

178.1 (179.8)

Operating profit, EBIT, SEK million

18.1 (17.1)

Operating margin, %

10.2 (9.5)

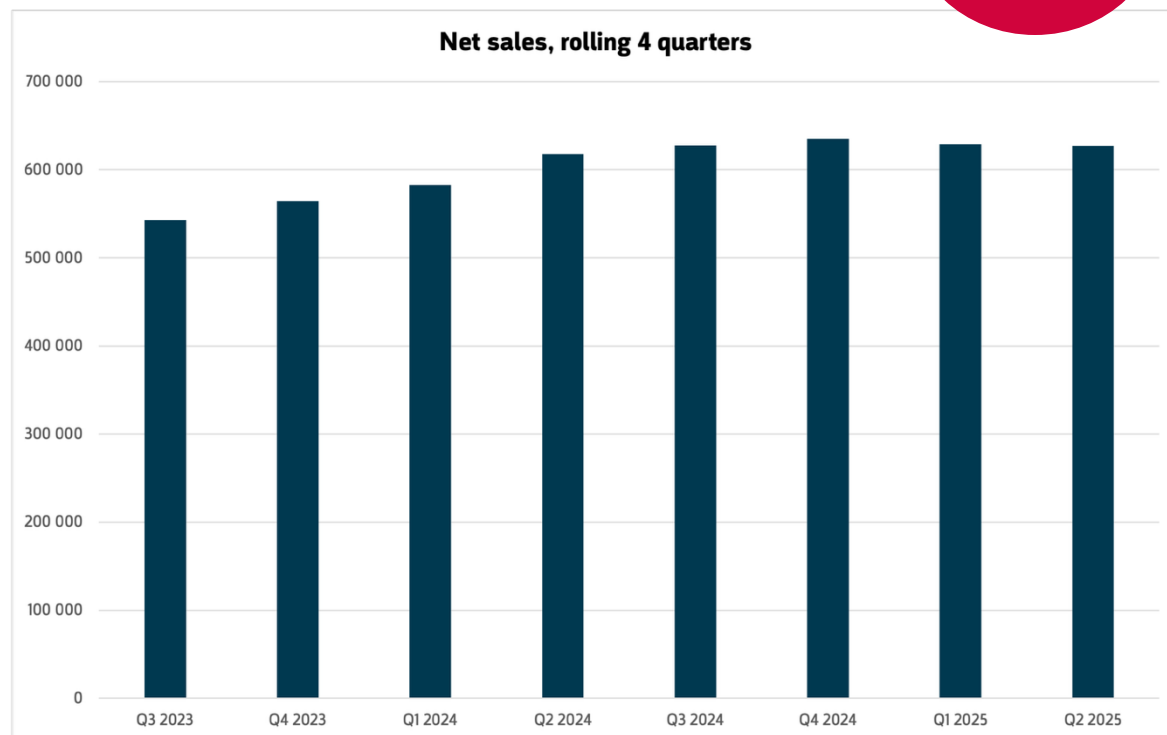
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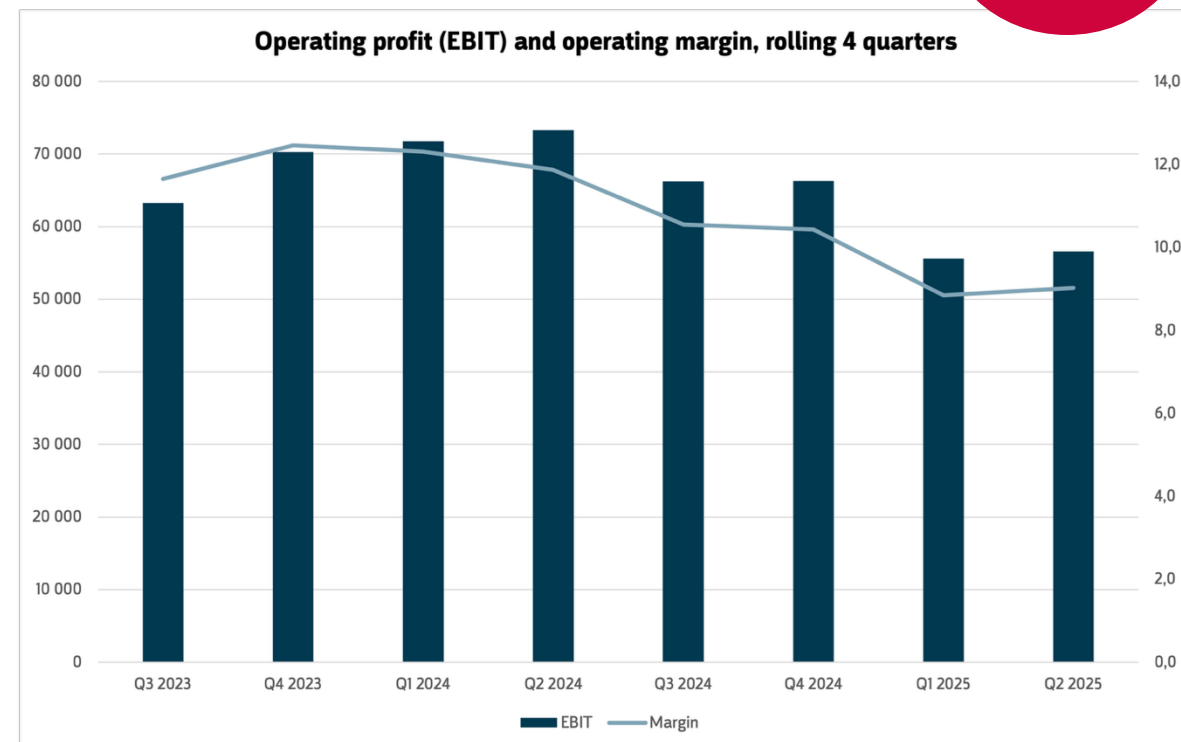
SUMMARY

Financial development

Target
Net sales 2027:
**SEK 1,000
million**



Target
Operating
margin 2027:
13%



SEGMENTS Q2 2025

Financial development

CONTRACTING



Net sales, SEK million

68.9 (87.0)

Operating profit, EBIT, SEK million

6.0 (6.2)

Operating margin, %

8.8 (7.2)

TRANSPORT



Net sales, SEK million

95.1 (83.7)

Operating profit, EBIT, SEK million

10.3 (11.7)

Operating margin, %

10.9 (14.0)

TECHNOLOGY



Net sales, SEK million

36.7 (27.6)

Operating profit, EBIT, SEK million

2.5 (-0.7)

Operating margin, %

6.9 (-2.7)

Looking ahead

- Continued focus on sales - whether through new construction, life extension, or ongoing maintenance.
- Transport operations continue to grow, and to meet our 2027 targets, new transport contracts will be essential.
- Ongoing discussions with Network Rail regarding a new framework agreement, as well as alternative arrangements to secure a baseline volume of work in the UK will be critical to the future of our UK operations.
- Ongoing challenges in the railway sector create opportunities for Railcare.

Thank you!
More information - www.railcare.se

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