

Q1 2025

January-March

railcare

Railcare Group AB (publ)



Our business

WE OFFER

Contracting

Vacuum, ballast replacement
snow removal and relining

Transports

Freight-, contracting- and
special transports, stand-by
locomotives

Technology

Development, service and
maintenance, life extension,
engine conversion, systems
and technology

OUR MARKET

Transports will increase by
50% by 2040

Railway **maintenance** in focus
due to heavy neglect

Towards a **climate
neutral** infrastructure
and transports

A uniform rail network
in the EU

Increased **defence readiness**

Highlights

- Railcare awarded a snow clearance contract with the Swedish Transport Administration worth SEK 355 million
- Railcare has won an order from the Norwegian Baneservice for a Railvac maintenance machine, with a total value of SEK 30 million

SUMMARY

Interim Report Jan-Mar

FIRST QUARTER

Net sales, SEK million

123.0 (129,4)

Operating profit, EBIT, SEK million

4.4 (15.1)

Operating margin, %

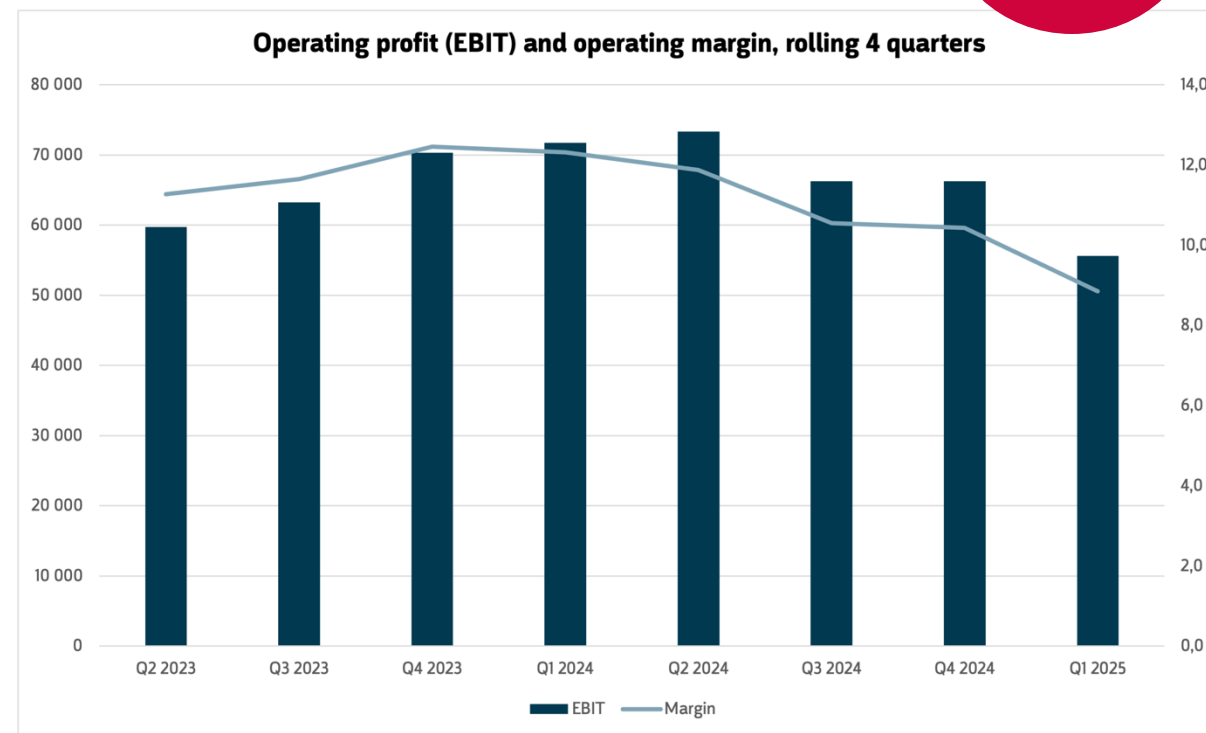
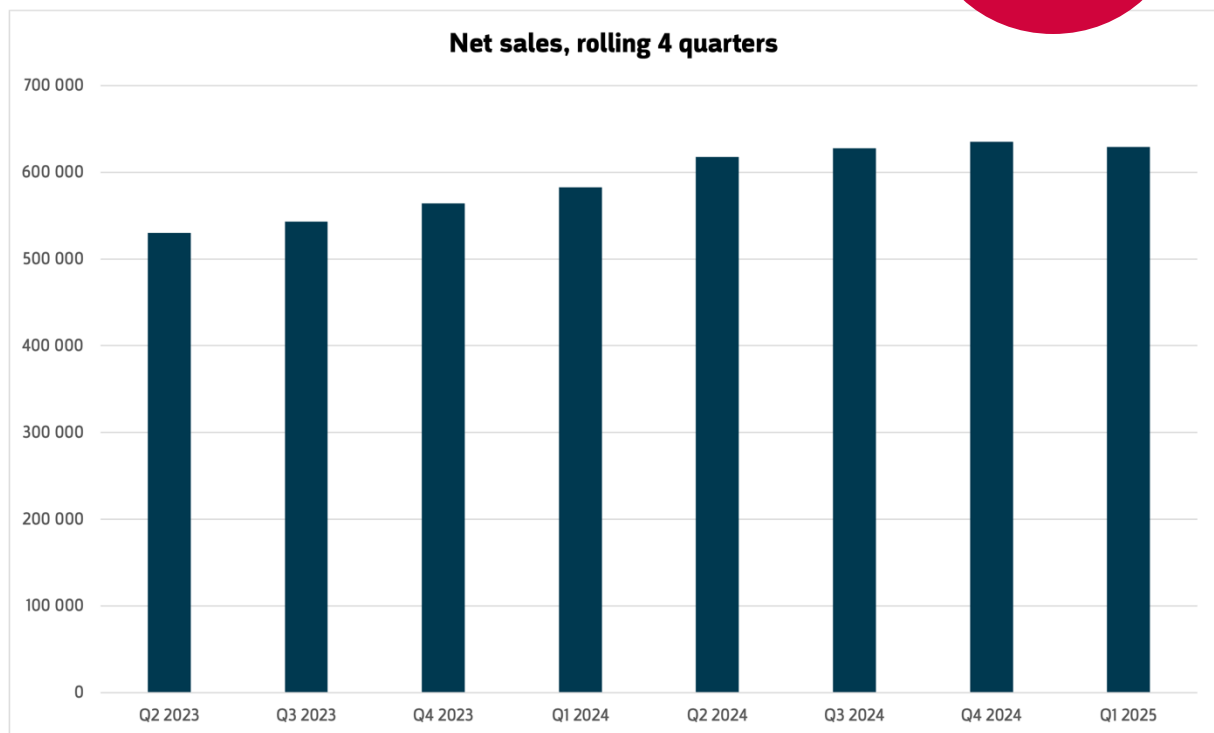
3.6 (11.6)

SUMMARY

Financial development

Target
Net sales 2027:
**SEK 1,000
million**

Target
Operating
margin 2027:
13%



SEGMENTS Q1 2025

Financial development

CONTRACTING




Net sales, SEK million
42.5 (51.0)

Operating profit, EBIT, SEK million
-5.1 (2.6)

Operating margin, %
-11.9 (5.1)

TRANSPORT




Net sales, SEK million
77.5 (68.6)

Operating profit, EBIT, SEK million
9.3 (10.5)

Operating margin, %
12.0 (15.3)

TECHNOLOGY



Net sales, SEK million
29.4 (40.5)

Operating profit, EBIT, SEK million
-0.8 (2.6)

Operating margin, %
-2.8 (-6,5)

A photograph of railroad tracks curving into the distance under a sunset sky. The sun is a bright orange circle on the horizon, casting a warm glow over the scene. The tracks are made of metal rails and wooden ties, set on a bed of gravel. The background shows a line of trees and utility poles with overhead wires. The right side of the image is partially obscured by a dark blue triangular graphic that contains the text.

Looking ahead

- Continued focus on machine sales and our expertise in battery technology.
- Aiming for our financial targets 2027.
- Looking ahead despite global uncertainty.

Thank you!
More information - www.railcare.se

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