

Q3 2025

July-September

railcare

Railcare Group AB (publ)



Our business

WE OFFER

Contracting

Vacuum, ballast replacement
snow removal and relining

Transports

Freight-, contracting- and
special transports, stand-by
locomotives

Technology

Development, service and
maintenance, life extension,
engine conversion, systems
and technology

OUR MARKET

Railway **maintenance** in focus
due to heavy neglect

Transports will increase by
50% by 2040

Towards a **climate
neutral** infrastructure
and transports

A uniform rail network
in the EU

Increased **defence readiness**



Highlights

- A proposal for a new national transport infrastructure plan was presented by the Swedish Transport Administration on 30 September. The plan covers the period 2026-2037.

SUMMARY

Interim Report Jul-Sep

THIRD QUARTER

Net sales, SEK million

196.3 (169.1)

Operating profit, EBIT, SEK million

30.2 (20.3)

Operating margin, %

15.4 (12.0)

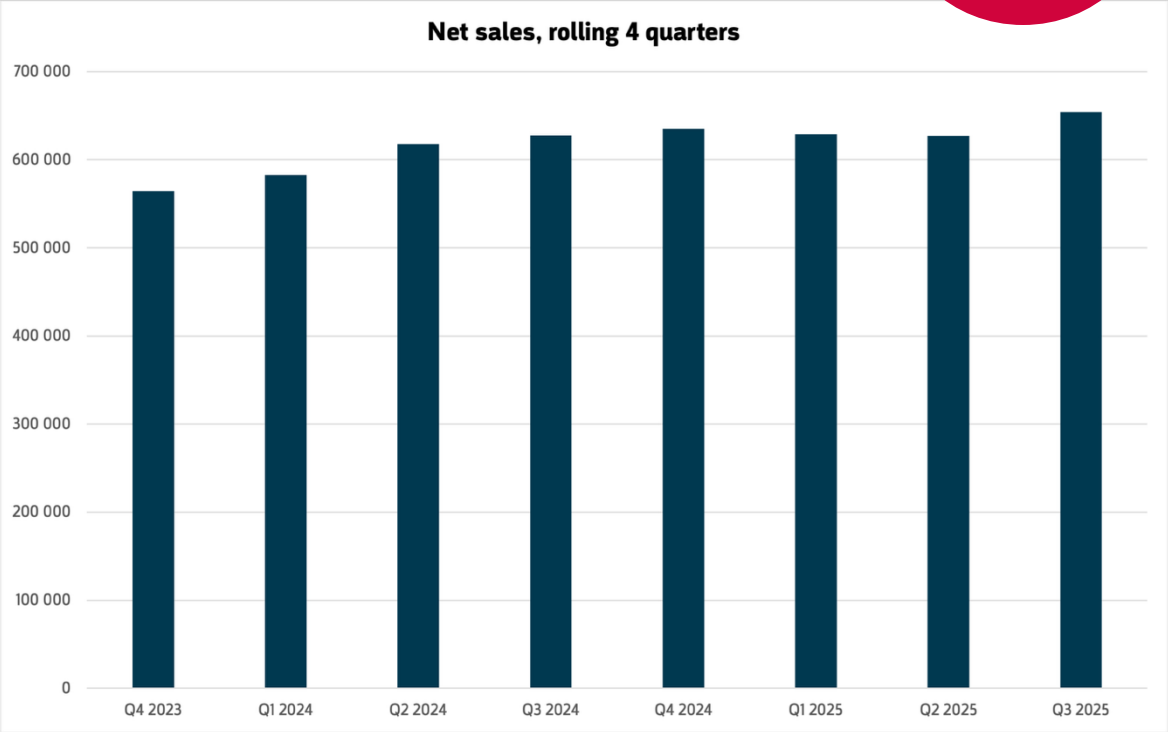
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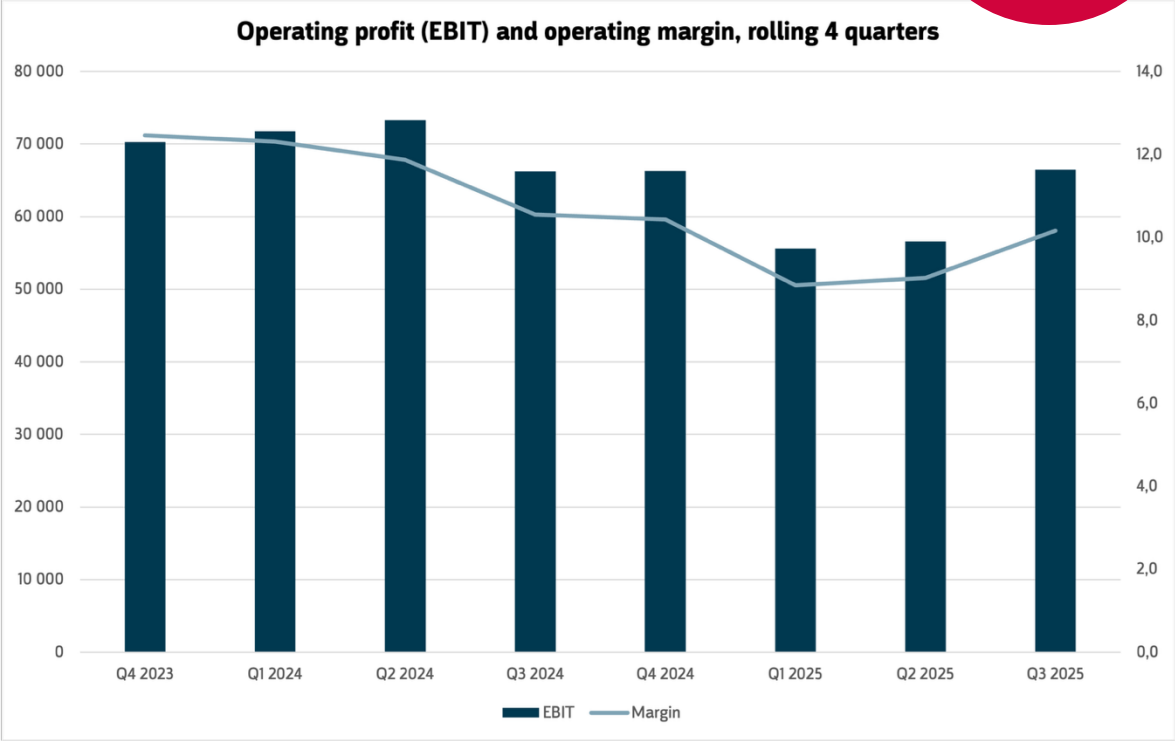
SUMMARY

Financial development

Target
Net sales 2027:
**SEK 1,000
million**



Target
Operating
margin 2027:
13%



SEGMENTS Q3 2025

Financial development

CONTRACTING



Net sales, SEK million

72.6 (66.6)

Operating profit, EBIT, SEK million

4.0 (5.8)

Operating margin, %

5.4 (8.7)

TRANSPORT



Net sales, SEK million

112.8 (91.6)

Operating profit, EBIT, SEK million

22.8 (15.0)

Operating margin, %

20.2 (16.4)

TECHNOLOGY



Net sales, SEK million

26.3 (29.5)

Operating profit, EBIT, SEK million

3.3 (-0.9)

Operating margin, %

12.5 (-3.1)

The slide background is split into two main sections. On the left, there is a photograph of a railway track curving into the distance towards a bright sunset. The sun is a large, glowing orange circle on the horizon, casting a warm light over the scene. The sky is a gradient of orange and yellow. The right side of the slide is a solid dark blue color, which serves as the background for the text and logo.

Looking ahead

- Continued focus on sales - through new construction, life extension projects, and ongoing maintenance.
- Transport operations continue to grow, and to meet our 2027 targets, new transport contracts will be essential.
- Discussions are ongoing with Network Rail regarding a new framework agreement, as well as efforts to secure a baseline level of work in the UK.
- Closer cooperation between our business segments is generating commercial benefits for both our own and our customers' operations.

Thank you!
More information - www.railcare.se

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